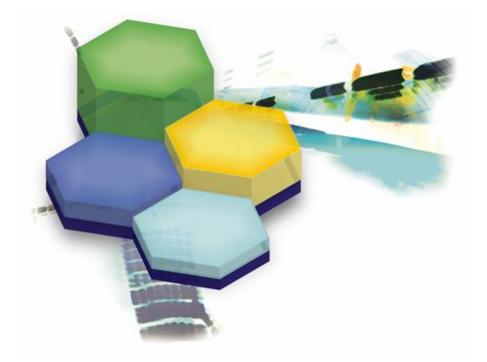
# VESCON



# MDM Quick guide for suppliers

# Material Data Manager MDM

# Quick guide for suppliers

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### Revision index

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30.11.2018	1.1	Deck / Gröning	Additions / Translation
15.11.2019	1.2	Deck / Gröning	Additions
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21.01.2022	1.4	Deck	Additions

### Glossary .

Term	Meaning
MDM	Material Data Manager
Supplier	Supplier, vendor, deliverer of machines or plants
Manufacturer	Manufacturer, producer, fabricator of single parts, components or units
OEM	Mercedes-Benz, Daimler Truck, facility or plant operator
Approval Manager	Responsible person of the facility or plant operator for material approvals
Maintenance	Maintenance and repair, up keeping
MFL	Material approval list (German abridgement of: Material Freigabe Liste)
Special approval	Project or supplier specific approval (no derivation from MFL)
	Suppliers have only reading rights for special approvals in their own projects
EQ number	Equipment number, unique designation of machine or project
Universal approval	Approval of type, classes / series or standard parts
Parts list	Parts, stock, piece list; BOM = bill off materials of used components with unique designation, i.e. the number is usually 1. Components can be listed multiply.
Order list	List of used components with accumulated numbers of components. In EPLAN: summarized parts list

### 1. Introduction

This quick guide should be an assistance for the usage of the MDM from a suppliers view. The most effective workflow for suppliers is accurately described.

This document is not a substitute for the operating instructions for users or the bookable two-day training for suppliers (see <u>http://www.materialdatenmanager.com/schulungen/</u>).

The description of specific functions or features can be found in the operating instructions for users (key <F1> or <u>http://onlinehilfe.materialdatenmanager.de/EN</u>).

The topics special approvals, parts list check and resulting requests are shown by a characteristic example describing the usage and interaction of suppliers and approval managers.

### 2. First steps

Please download the MDM from the VESCON homepage. The download instruction and the client program can be found in:

http://www.materialdatenmanager.com/en/downloadfirst-steps/

Please sign in and register accordingly to these instructions. After this the supplier specific rights are assigned by VESCON.



If you have not yet copied the MDM-Client download the file mdm.zip onto your computer and unpack (e.g.: with WinZip orWinRAR) the files into any local folder.

Important: Please always copy the MDM into a local file on your computer, since .Net Framework does not permit execution of a network drive as a standard feature.

Warning: To run on your computer, MDM requires Microsoft .Net Framework 4.5. This means that the MDM client will not run any longer with Windows XP. If the .NEt Framework 4.5 does not already reside on your computer, please first install it (To download page: MS .Net Framework 4.5).

Your relevant project is normally already provided by the Mercedes-Benz AG or Daimler Truck AG. In order to make this project visible certain rights are assigned to you. So you can see the properties, approvals and parts lists. As holder of the role "supplier manager" you have additional rights for "Quick administration" so that you can assign reading or writing rights to further users.

Important: suppliers find their projects solely in the structure view "Project structure - plants".

If you cannot find your machine or plant in the project structure, please contact your approval manger / contact person.

MDM-Client

### 3. Finding projects if the name or the EQ number is known

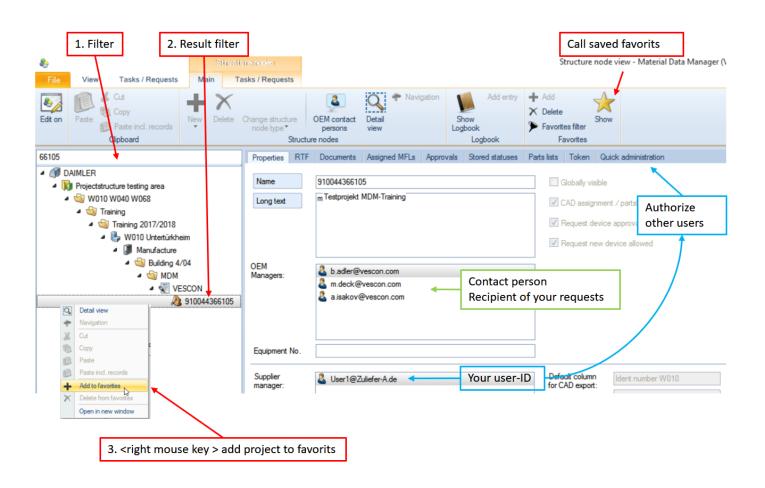
The best way to find the own project is filtering of a known string in the structure tree (e.g. EQ number, name of supplier or project).

Tip: as long as the filter is "active", only those structure elements are displayed which are matching exactly the filtering criteria. The deactivation of the filter can be done by clicking on the button "clear filter".



Please proceed as follows:

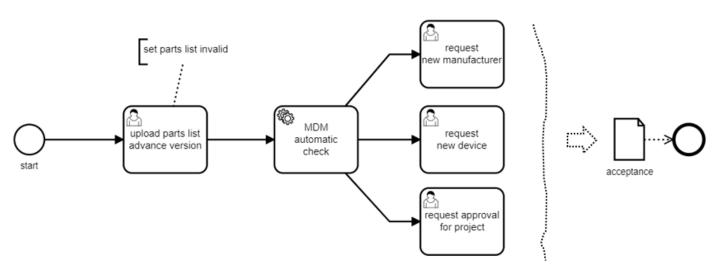
- 1. Enter the filter criteria and press <Return> (e.g. the last 5 digits of the EQ number)
- 2. Mark the found structure element (e.g. the machine) in the structure view by clicking
- 3. Press the right mouse key and "add to favorits".



### 4. Workflow order list /parts list / check / requests

#### The best way

The most effective procedure for suppliers is the upload of an order or parts list as soon as possible. When importing the order or parts list the MDM checks automatically if errors exist. So errors can be corrected in their data sources (e.g. EPLAN, SAP) and requests for new devices or project approvals can be sent directly from the parts (better: order) list.



The uploaded parts list must be marked as "invalid" and must be deleted after the sending of the requests.

This procedure can be reiterated as often as needed until an accurate and approvable parts list is available.

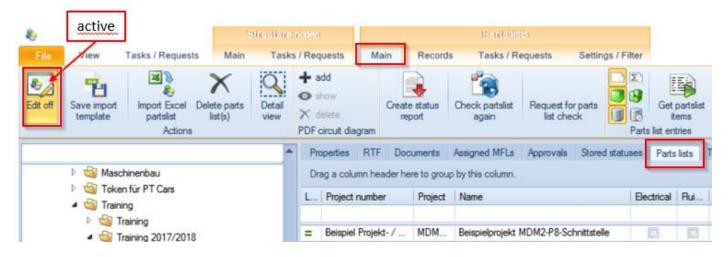
A valid parts list can be sent to the approval manager for "Parts list check".

		(Panita lista)		Structure	e node	view - Mater	rial Data Manager (V 2	
M	report	Tasks / Requests Settings /	Cet partslist tems Parts list entries					
		uments Assigned MFLs Approva re to group by this column.	Is Stored statuses Parts lists Token	Quick administr	ation			
	Project number Project		Name	Electrical	Flui	Mechani	Created on/at	
=	Beispiel Projekt- /	MDM_Beispielprojekt_MB_LH13	Beispielprojekt MDM2-P8-Schnittstelle				11/20/2018 2:10 PM	
=	44366105	Qualifizierung	Schulung Abnehmer	Iung Abnehmer 🔽 🗖 8/1/2018				

### 5. Creating a parts or order list

For parts list upload writing rights are necessary on the related structure element. These rights are assigned by the responsible OEM or supplier user employing the "Quick administration".

If the writing rights are present the button "Edit on" is activatable.



View "Structure view" / tab "Parts list" / menu "Main"

If you have no writings rights please contact the responsible OEM or supplier user.

#### Allocation to the MDM records

During the import the devices will be allocated by manufacturer and order number in the parts list to the manufacturer and order number in the MDM.

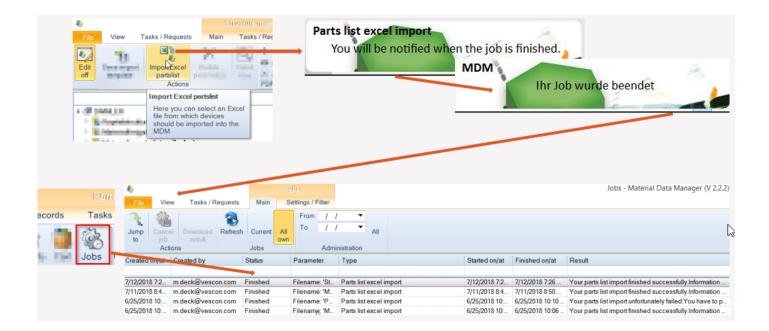


- 1. Allocation by manufacturer (variants of notation in the MDM are allowed)
- 2. Allocation by order number
  - 1. Check: order number in the parts list = order number in the MDM
  - 2. Check: order number in the parts list = article / type in the MDM
  - 3. Check: article / type in the parts list = order number in the MDM

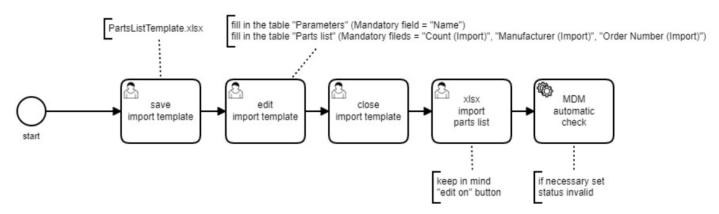
Tolerant search in the order number: special-, punctuation- and additional characters will be ignored.

### Workflow parts list import

- The import of a parts list generates a corresponding job
- The status can be checked in the job view



### 5.1 Import Excel parts list (mechanics)



Further information and a step by step instruction can be found in the online help (keyword "parts list").

#### Material Data Manager

Content | Index | Search

### Excel parts lists import

In addition to the automatically generated (

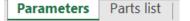
Parts lists		angelar spatte Intere e februere e type februere e	e de l'Anne	(10
Parts list check	- Contest	Res Loss	-	
Approval check	S Internet	<ul> <li>Construction (sector)</li> </ul>	4.4.30 per	Manual Institute Manual Institute Manual Institute Manual Institute Manual Institute
Circuit diagrams PDF	Terration of the second s	Annual Contraction (Marcales)		
Excel parts lists import		Annual March 10 And Tables 1 An		
	10			

Advice: Erroneous data resulting from the Excel parts list must be rectified there and the parts list must be uploaded again. If all header data are identical the existing parts list will be overwritten.

**Tip**: Always save the versions of your revised Excel parts lists.

### 5.1.1 Editing the import template

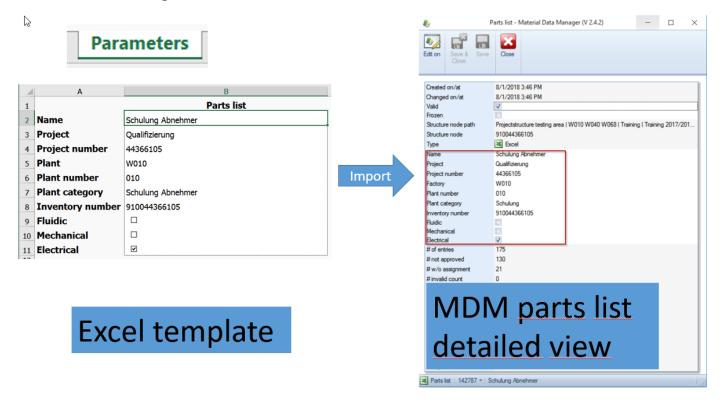
The import template (PartsListTemplate.xlsx) contains two Excel worksheets.



In order to import the parts list the following mandatory fields must be filled:

- Parameter: Name
- Parts list: number (import), manufacturer (import), order number (import)

#### Which data are assigned where to?



The data from the parameter table are assigned to the header data of the MDM parts list (detail view "parts list"). These data can be filled in or edited also afterwards (don't forget "Edit on").

#### When the existing parts list will be overwritten?

If all header data are identical the existing parts list will be overwritten.

A	В	С	D		Count (total)	Article-Type (Imp	Order number (Import)	Manufacturer (Import)
(Import)	Article-Type (Import)	Order number (Import)	Manufacturer (Import)					
1 - 19 - 19 - 19 - 19 - 19 - 19 - 19 -	<b>♦</b>	1FT7064-1AF71-1CH1	SIEMENS	Import	1		1FT7064-1AF71-1CH1	SIEMENS
		1FT7064-1AF71-1CG1	SIEMENS	mipore	2		1FT7064-1AF71-1CG1	SIEMENS
		4685400	Turck		6		4685400	Turck
		LK3123	ifm		1		LK3123	itm
		BES01C8	Balluff		5		BESOIC8	Balluff
	Excel t	empla	te		MI tab		arts li	st

The Excel columns are assigned to the MDM parts lists by the column names. The titles of the first row correspond with the column names of the MDM parts list. All columns in the template exist also in the MDM parts list.

### 5.2 Generating the order / parts list EPLAN interface (electric / fluidic)

Precondition for generating of a MDM parts list out of EPLAN is the correctly installed EPLAN-MDM interface. Please check the following topics:

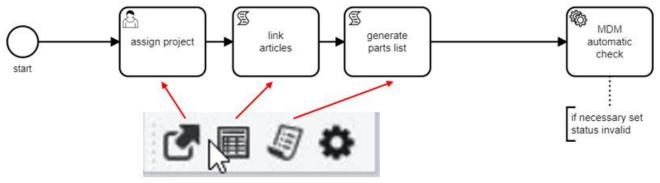
- Does the licence exist (EADN: Application 0068)?
- Is the interface correctly installed?
- Is the OEM specific configuration file installed?

### 5.2.1 OEM specific configuration file

In the OEM specific configuration file is specified which EPLAN properties will be assigned to the MDM parts list. This file is available in the powertrain requirement specification 05\_Part\_V\_Documentation\05\_CAD\_Requirements including a corresponding instruction.

	^	Name
01_Part_I_General		法 01_B3.003.01.02.02_en.pdf
02_Part_II_Mechanic		🐕 02_Supplier_Policy_EPLAN_V01_04.pdf
03_Part_III_Electric		index.html
04_Part_IV_Tools		
05_Part_V_Documentation		
01_Appendices		
02_Forms_and_Lists		
03_Maintenance_Plans		
04_Directory		
05_CAD_Requirements		
06_Part_VI_IT-Security		

### 5.2.2 Generating a MDM parts list out of EPLAN



- The assignment of an EPLAN project to a MDM structure element (project) is necessary for the generation of a MDM parts list. The name and the ID of the structure element are registered in the project properties (<EPLAN.Project.UserSupplementaryField99 +100>.
- If necessary "own" variants of manufacturers notations must be defined in EPLAN, in so far that the MDM manufacturers notations or variants of manufacturers notations are different (see MDM online help).
- Linking EPLAN articles with MDM records: for the graphical EPLAN parts list the contents of the MDM data can be transferred to the free properties of the EPLAN article.
- Generating and upload of the parts list into the MDM (see MDM online help).

Detailed information can be found in the MDM online help.

EPLAN Electric P8 / Interface 2								
Request unlock key / Interface 2								
Installation / setup / Interface 2								
Selection of the MFL or the project belonging to the EPLAN Electric P8-Project / Interface 2								
Assignments / Interface 2								
Link article with the MDM / Interface 2								
Assignment table								
Generating articles from the MDM								
Reports article parts list / Interface 2								

If problems occur or if you have questions concerning the interface please contact the MDM hotline (email: mdm@vescon.com).

### 5.3 Relevant data fields

The following list describes which columns must be filled out and which properties will be transferred to EPLAN:

Legend	Μ			anic, minimum content for a preliminary check	
	Е			ic, minimum content for a preliminary check	
	UF		•	rtant for an approval by an universal approval	
	EPL	-ID	1	N property which matches the MDM field / column	T
Column header	Μ	Ε	UF	Description	EPL-ID
Number (Import)	Х	Х		Integral number > 0. Usually "1", because parts list and	20482
				not order lists will be imported	
Article type (Import)	Х	Х	Х	Type information of the manufacturer. For standard parts	22002
				the type of the standard (e.g. M10 x 8). Further	
				information in chapter "universal approvals".	
Order number(Import)	Х	Х	Х	Order number of the manufacturer (Primary	22003
				manufacturer)	
Manufacturer (Import)	Х	Х	Х	Name of the manufacturer (Primary manufacturer)	22007
Standard (Import)	Х	Х	Х	For standard parts the official denotation of the standard	22147[81]
				(e.g. ISO 12474)	
Technical description	Х	Х		Repetition of denomination and the most important	22004
(Import)				parameters. Addition of technical data which differentiate	
				the device from devices with the same denomination. For	
				construction parts drawing number / file name which leads	
				to the machine documentation. Additional the	
				corresponding fields of the parts list must be entered.	
Denomination (Import)			Х	Denomination of the device	22147[80]
Replacement / Wearing	Х	Х		Advice to the evaluation of the part. With:	20907
parts (Import)				E Replacement part	
				V Wearing part	
				EW Replacement part, work piece contacting	
				VW Wearing part, work piece contacting	
Position (Import)	Х			Link / Position number from the drawing.	19007
Device tag location		Х		Device designation from the CAD	1220
(Import)				(automatically transferred by the EPLAN MDM interface)	
Device tag plant (Import)					1120
Device tag (main part)					20008
(Import)					
Device tag (sub part)					
(Import)					
Complete device	Х	Х		Electric / Fluidic: automatically from EPLAN	20006
designation (Import)				· · · · · ·	
U ( F - 7				General mechanic:	
				The drawing number must be entered.	
Order number of the	Х			Order number of the supplier	22147[82]
supplier (Import)					
				Construction parts:	

	The "Order number of the supplier (Import)" must be repeated in the field "order number (Import)". "Manufacturer (Import)" is the name of the machine manufacturer.	
Quantity unit (Import) Value quantity unit (Import)	The MDM is not a tool for disposition and so only quantities are treated. Here the real values can be entered (e.g. length).	22147[83] 22147[84]
Ident number (Import) (storage part number)	If the ident number (storage part number) is available (e.g. gear motors or work piece contacting parts).	22147[86]
Device classification (Import)	Here your additional comments concerning the device can be entered (e.g. bulky loads, construction parts, obtaining by wholesaler).	22147[85]

#### Advice: For the complete list of mappings from MDM data fields to EPLAN properties, see the MDM Online Help. The assignments are defined in the OEM-specific configuration file (Mdm.WcfClient.Plugins.EplAddIn.2.Properties.json)

EPLAN Electric P8 / Interface 2		Parts list, plant	Prj.Plant	t Plant Unterti		türkheim	10133						
Request unlock key / Interface 2		Parts list, plant number	Prj.Plant	Number	010		10130						
Assignment table	3		Prj.Plant	Name	Plant 010		UserSuppleme	entaryField 95					
Assignment table Daimler AG / LH15	L.	Parts list, plant category	Prj.Plant	Area	Assembly		10134						
Selection of the MFL or the project belonging to the EPLAN Electric P8-		selected ident number	Prj.Ident	Field	Ident number W010		UserSuppleme	entaryField 98					
		MFL/project name	Prj.MflN	ame			UserSuppleme	entaryField 99					
Project / Interface 2		MFL-/projet- ID Prj.Mflł		∋у			UserSuppleme	entaryField 100					
Link article with the MDM / Interface 2													
Generating articles from the MDM	N	1DM field		Key in the co	nfiguration	EPLAN pr	operty	EPLAN property					
Reports article parts list / Interface 2				file	U	(read only							
< Miscelleanous	EPLAN Device properties, which can be written back in the article (project)												
< Licensed modules	Т	echnical description		Mdm.Descrip	otion	22004		22147:95					
< FAQ	D	evice class		Mdm.Device	ClassName	22026							
	Height												
Quick Guides / Guidelines	н	eight		Mdm.Height		22012							
Quick Guides / Guidelines	- H	eight /idth		Mdm.Height Mdm.Width		22012 22013							

### 6. Analysis of parts list errors

### 6.1 How to display the MDM order list

View "structure view" / tab "parts lists" / menu "main"

File	View	Tasks / Request		hoofin Tasi		a quests	Main	Records	Tasks / R	2.0	Order <u>list</u>	]		Struct	ture node vie	ew - Materia	Data M
Edit off	Save import template	Import Excel partslist Actions	Delete parts list(s)	Detail view	×	add show delete circuit dia	re	e status port	Check partslist again	Request for parts list check	Gel	t partslis items ntries		ecall <u>data</u>			
					P	roperties	RTF Doc	cuments	Assigned MFLs	Approvals Stored s	tatuses Part	s lists	Token Qu	ick administration			
	D 🚳 Masc			_	D	rag a colu	mn header he	ere to group	by this column.								
		n für PT Cars		_	L	L Project number Project Name Bectrical Rui Mechani Created or							Created on/at		Туре	# of	
	<ul> <li>Iraining</li> <li>Iraining</li> </ul>																
	4 🏐 T	raining 2017/2018	1	_	=		Projekt- /			MDM2-P8-Schnittstelle	12			11/20/2018 2:10 PM		Eplan	34
	. 8	W010 Untertürk	theim	_	=	443661	05	Qualifi	Schulung Abne	ehmer	4			8/1/2018 3:46 PM		KCel	175
		• 🐨	4/04	-					1. N	lark							

- 1. mark the parts list
- 2. select the view "order list"
- 3. click on "get parts lists items"

It's useful to display the items in an order list, because every article is only shown once in this totalized list.

	Singulares	ntendera		(Ponito)(ista)		Structure node vi	iew - Materi
ile View Tasks / Requests	Main Tasks	A Requests Main Recor	ds	Tasks / Requests	Settings / Filter		
off 2 Cut Paste Copy Paste Incl. records Cipboard			etail ew	Navigation Show	V D	Add Delete Show Favorites	
		Properties RTF Documents	Assig	ned MFLs Approvals	Stored statuses	Parts lists Token Quick administration	
Projectstructure testing area	_	Drag a column header here to gro	up by th	his column.			
W010 W040 W068	_	L Project number Project	t Nar	me	Flectr	ical Rui, Med 5. list in an useful way	Туре
🖻 🏐 Auswertung Sonderfreigaben		E Hojecthumber Project	L INGE	ile.	Decu	ical ride. Med 5. Hot in dir doctar way	Type
Þ 🚳							
4 group the column		- 44266105 Ouslé	Sch	when Ahnahmar	17	9/1/2019 3-46 PM	Set Excel
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<ul> <li>Index für PT Cars</li> <li>Intaining</li> <li>Training</li> <li>Training</li> <li>Training 2017/2018</li> </ul>		Record: 14 4 2 from 3	2 🙌	his column.			
<ul> <li>Token für PT Cars</li> <li>Training</li> <li>Training</li> <li>Training</li> <li>Training 2017/2018</li> <li>W010 Untertürkheim</li> </ul>		Record: 14 4 2 from 3 Drag a column header here to gro	2 🕨	his column.			
<ul> <li>Token für PT Cars</li> <li>Training</li> <li>Training</li> <li>Training 2017/2018</li> <li>W010 Untertürkheim</li> <li>Imanufacture</li> </ul>		Record: 14 4 2 from 3 Drag a column header here to gro	2 up by th	his column.			<ul> <li>Standar</li> </ul>
<ul> <li>Token für PT Cars</li> <li>Training</li> <li>Training</li> <li>Training 2017/2018</li> <li>W010 Untertürkheim</li> <li>W010 Untertürkheim</li> <li>W10 Untertürkheim</li> <li>W10 Untertürkheim</li> </ul>		Record: 14 2 from 3 Drag a column header here to gro Parts list check result	2 up by th	N	Order number (imp	. Technical description (Import) (de)	<ul> <li>Standa</li> </ul>
<ul> <li>Token für PT Cars</li> <li>Training</li> <li>Training</li> <li>Training 2017/2018</li> <li>W101 Untertürkheim</li> <li>Manufacture</li> <li>Manufacture</li> <li>MDM</li> </ul>		Record: 14 2 from 3 Drag a column header here to gro Parts list check result OK: Device is covered by Univer	2 by the Co	his column.	Order number (Imp R165171320	. Technical description (Import) (de) Führungswagen Gr. 30 / Kl. H Vorsp. / Stahl / Standardb.	Standar
<ul> <li>Token für PT Cars</li> <li>Training</li> <li>Training</li> <li>Training 2017/2018</li> <li>W010 Urtertürkheim</li> <li>W10 Urtertürkheim</li> <li>W10 Urtertürkheim</li> <li>W10 Urtertürkheim</li> <li>Manufacture</li> <li>M0 Building 4/04</li> <li>MDM</li> <li>W10 PROJEI</li> </ul>	:KT-FREIGB	Record: 14 2 from 3 Drag a column header here to gro Parts list check result OK: Device is covered by Univer OK: Device is approved	2 ) up by th Co 4 2	A      A	0rder number (Imp R165171320 R165179320	. Technical description (Import) (de) Führungswagen Gr. 30 / Kl. H Vorsp. / Stahl / Standardb. FÜHRUNGSWAGEN GR. 30	Standar
<ul> <li>Token für PT Cars</li> <li>Training</li> <li>Training</li> <li>Training 2017/2018</li> <li>W010 Urtertürkheim</li> <li>W010 Urtertürkheim</li> <li>W010 dirtertürkheim</li> <li>W010</li></ul>	KT-FREIGB	Record: 14 2 from 3 Drag a column header here to gro Parts list check result OK: Device is covered by Univer OK: Device is approved ERROR: not approved	2 ) up by th Co 4 2 1	Manufacturer (Imp BOSCH Rexroth BOSCH Rexroth	M Order number (Imp R165171320 R165179320 <i>LK3123</i>	. Technical description (Import) (de) Führungswagen Gr. 30 / Kl. H Vorsp. / Stahl / Standardb. FÜHRUNGSWAGEN GR.30 <i>Füllstandsensor, STABLÄNGE 472MM, 1x SCHALTPUNK</i>	Standar
<ul> <li>Token für PT Cars</li> <li>Training</li> <li>Training</li> <li>Training 2017/2018</li> <li>W010 Untertürkheim</li> <li>W010 Untertürk</li></ul>	:KT-FREIGB IN 10044366105	Record: 14 2 from 3 Drag a column header here to gro Parts list check result OK: Device is covered by Univer OK: Device is approved ERROR: not approved ERROR: Device not found	2 ) up by th Co 4 2 1 1	Manufacturer (Imp BOSCH Revroth BOSCH Revroth Im Landefeld	M Order number (Imp R165171320 R165179320 <i>LK3123</i> <i>322702341</i>	Technical description (Import) (de)     Führungswagen Gr. 30 / Kl. H Vorsp. / Stahl / Standardb.     FÜHRUNGSWAGEN GR.30     Füllstandsensor, STABLANGE 472MM, 1x SCHALTPUNK     G1/8''(AG) - NPT 1/8'' (AG)	Standar
<ul> <li>Token für PT Cars</li> <li>Training</li> <li>Training</li> <li>Training 2017/2018</li> <li>W010 Urtertürkheim</li> <li>W10 Urtertürkheim</li> <li>W</li></ul>	:KT-FREIGB IN 10044366105	Record: 14 2 from 3 Drag a column header here to gro Parts list check result OK: Device is covered by Univer OK: Device is approved ERROR: not approved ERROR: not approved	2 by th Co 4 2 1 1 7	Manufacturer (Imp BOSCH Revroth BOSCH Revroth Ifm Landefeld Ifm	M Order number (Imp R165171320 R165179320 LK3123 322702341 E43004	Technical description (Import) (de)     Führungswagen Gr. 30 / Kl. H Vorsp. / Stahl / Standardb.     FÜHRUNGSWAGEN GR.30     Füllstandsensor, STABLANGE 472MM, tx SCHALTPUNK     G1/8"(AG) - NPT 1/8" (AG)     G1/M24X1,5	Standar

- 4. group the column "Parts list check result" (see MDM online help "grouping")
- 5. structure the parts list in an useful way (menu "Settings / Filter")

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### 6.2 Checking the errors

raining Training Training 2017/2018 W010 Untertürkheim	Record:       I       2       from 2       III       IIII         Parts list check result (7 Elements)       IIII       IIII       IIII         Parts list check result       Co       Manufacturer (Imp       Order number (Imp       Tec
<ul> <li>Manufacture</li> <li>Building 4/04</li> <li>Smith MDM</li> </ul>	<ul> <li>Parts list check result: ERROR: not approved (112 Elements)</li> <li>Parts list check result: ERROR: Manufacturer not found (3 Elements)</li> <li>Parts list check result: ERROR: Device not found (13 Elements)</li> </ul>
<ul> <li>▷ 😴 PROJEKT-FREIGB</li> <li>▲ 😴 VESCON</li> <li>▷ 🔌 910044366105</li> </ul>	Parts list check result: ERROR: Order number missing (1 Element)     Parts list check result: OK: Device is approved (4 Elements)
/010 Testumgebung für alle Abnehmer	Parts list check result: OK: Device is covered by Universal Approval (40 Elements)

The errors should be corrected in order of the error's seriousness.

Typical errors:

		Legend XLS: Excel parts list import
		EPL: EPLAN parts list import
		UF: Universal approval
Error:	Reason	Rectification
Manufacturer	Manufacturer not existing	Request "New manufacturer"
not found	Notation ≠ MDM and variants	XLS: adjust / correct name
		EPL: configure own notation
		EPL: correct wrong notation
Device	Device does not exist in the MDM	Request "New device"
not found	Notation of order number wrong	XLS: correct order number
	<ul> <li>missing of left-hand zeroes</li> </ul>	EPL: correct order number in the article
	- type and order number in	
	one field	
	- additions like article numbers	
	- EPLAN-article numbers	
	(SIE.3RT)	
	Universal approval does not match	Check the relevant fields:
		<ul> <li>manufacturer (Import)</li> </ul>
		<ul> <li>article type (Import)</li> </ul>
		<ul> <li>order number (Import)</li> </ul>
		<ul> <li>standard (Import)</li> </ul>
		- denomination (Import)
Not approved	No project approval	Request "Project approval"

### 6.3 Starting of requests

### 6.3.1 Request "New manufacturer"

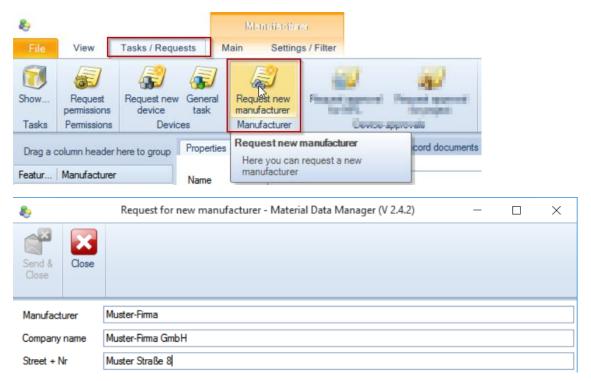
If a manufacturer is not existing in the MDM, he can be requested via this workflow. These requests will be approved soon insofar the manufacturer not already exists or not a trader / distributer / retailer is requested.

Please check first, if the manufacturer not already exists by opening the view "Manufacturers with accompanying data" and filter the name or a part of the name.

#### Checking if the manufacturer already exists



### Starting the request



### 6.3.2 Request "New device"

The request is necessary if the needed device (usually a catalogue article) does not exist in the MDM pool data.

Standard devices, fittings, production parts etc. are usually covered by universal approvals and must not be generated or requested in the MDM. Please check the necessary criteria in your parts list so that an universal approval can be effective.

The most convenient and most effective way to request a new device is to start the request directly from the view "order list". The contents of the order or parts list will be transferred directly in the request form. This means: the higher the quality of the source data is (EPLAN articles, SAP, Excel), the less of effort is necessary for the request.

Please proceed as follows:

- 1. Mark the parts list record with the message "Device not found".
- 2. Open the ribbon "Tasks / Requests" (the right one in the section "Parts Lists").
- 3. Start the request "New device".
- 4. Complete the following form (manufacturer, order number, technical description, documents). Please take care for the data quality. Your request will be forwarded to a quality check.
- 5. Send the request.

Structure:	iodes	Panito listo			Structure node view - Ma	aterial Data M
File View Tasks / Requests Main Tasks	/ Requests Main Re	ecords Tasks / Requests	Settings / Filter			
Request new device device task Devices Approvals		2.	Tasks / Requests			
	Properties RTF Docume	ents Assigned MFLs Approv	als Stored statuses Parts	slists Token Qui	ck administration	
Projectstructure testing area	Drag a column header here to					
<ul> <li>W010 W040 W068</li> </ul>						
Auswertung Sonderfreigaben	L Project number Pro	roject Name	Electrical	Flui Mechani	Created on/at	Туре
Bauteilhersteller						
🕨 🏐 Maschinenbau	= Beispiel Projekt-/ MI	DM Beispielprojekt MDM2-PI	-Schnittstelle		11/20/2018 2:10 PM	e Eplan
Token für PT Cars		ualifi Schulune Abachase	V		8/1/2018 3:46 PM	K Excel
4 🏐 Training	Record: If 1 from	m 2 🕨 🖬 1. Mark	IIII			
👂 ┪ Training	Parts list check result ( 4 Elem	ients)				
a 🔄 Training 2017/2018	Parts list check result	Co Manufacturer (	mp Order number (Imp	Technical descripti	on (Import) (de)	Article-Type
W010 Untertürkheim			1	1		
<ul> <li>Manufacture</li> </ul>	D Parts list check result: ERB	ROR: not approved (8 Elements)		mlämmaan		
a 🏐 Building 4/04		ROR: Device not found (1 Eleme				
4 🚳 MDM	ERROR: Device not found			STROMVERSORG	GUNG 3x400-500 V 24 VDC 10 A	QUINT 24
ROJEKT-FREIGB		ROR: Order number missing (1 E				
VESCON		Device is approved (9 Elements				
Þ 👌 910044366105			,			
-					_	
~	w device - Material Data M	lanager (V 2.4.2)	_		_	
5. Send request						
Add existing						
Send & Transfer data from Close						
Close X Remove catalog article						
Documents Catalog article						
General properties Lifetime data CAE OEM specific field	Ids Record info Catalog					
Manufacturer Phoenix Contact	* Techn. descr	r. STROMVERSOF	GUNG 3x400-500 V 24 VE	OC 10 A		
Man. supplement						
Order number 29 38 61 7	4. Com	nplete content				
Article type QUINT 24 VDC/10 A				$\checkmark$		
Device class Undefined	Note			^		
Name	*					
		I				

**Advice**: By requesting a new device a request for project approval is started simultaneously.

#### Data quality in the request "New device"

**Order number**: Every device in the MDM must be uniquely defined by the data fields "manufacturer" and "order number". Please inform you of the correct spelling by the existing order numbers of the specific manufacturer.

**Technical description**: In the data field "technical description" user can realise what device is meant and what the most important parameters are.

#### Technical description for production components:

- Repetition of denomination.
- Addition of technical data which differentiate the device from devices with the same denomination.
- Advice to protected documents concerning ISO (DIN) 16016.
- Drawing number / file name which leads to the machine documentation. Additional the corresponding fields of the parts list must be entered.

**Document**: For further information documents must be listed in the data record - especially small PDF files only concerning the concrete device. Please do not load up complete catalogues.

Documents are necessary for the quality check and the approval workflow and are for this reason mandatory.

In the document the concrete order number should be displayed or a list which shows how order numbers of the manufacturer are composed.

If you load up an internet link please be sure that it matches the concrete device.

Please load up documents without proprietary notice concerning ISO (DIN) 16016 and personal data.

**Document production components**: Please don't load up any document.

#### Quality check

VESCON checks the data quality of new devices in the workflow of "requests for new devices". If data do not fulfil the requirements the request will be send back to the sender for the purpose of revision.

An approval by the OEM is only possible if the quality check was successfully completed by VESCON.

### 6.3.3 Request "Project approval"

This request can be started directly from the order or parts list. It is theoretically possible to start the request for all not approved devices in one form.

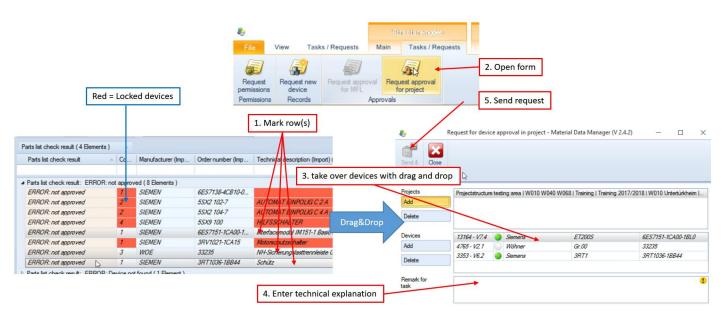
Please note that for every request a special technical reason must be given (see "Remarks" in the form).

Exceptions (summary applications) have to be previously discussed with your contact partner of the maintenance department.

If devices are highlighted, the devices are blocked. These devices should not be used in new projects. Normally are these devices discontinued by the manufacturer.

Process:

- 1. Mark the devices with the error message "ERROR: not approved" in the parts or order list.
- 2. Click on the button "Request for project approval" in the section / tab "Structure elements" (so the project is automatically entered in the request form).
- 3. Enter the not approved devices per drag & drop into the form.
- 4. Enter the reason for your request in the field "Remarks".
- 5. Forward the request.



### 6.3.4 Check parts list again

When all requests are forwarded, they will be approved or refused by the OEM approval managers.

As a result a new update of the approved and of the listed devices is generated:

- Fewer errors: Manufacturer not found
- Fewer errors: Device not found
- Fewer errors: Not approved
- Advice: The execution of your requests can take different times. The status of your requests is visible in the task view.

With the function "Check parts list again" former parts list can be checked again the current parts list.

#### Process:

- 1. Mark any parts list
- 2. Click on "Check parts list again"
- 3. Analyse the result

			Panitollis	(6)							9
Nie -	Main	Hannah	Tanta He	ngararis.	denings.	i Kinge					
<b>+</b> a	dd		2		[		E				
<b>O</b> s				0			_	5			
Xd	lelete	report	Check partslist again	Request for list chec				partslist ems			
DF	circuit diagram	-		_		Parts	list ent	ries			
Pro	operties RTF	Documents	Assigned MFLs	Approvals	Stored st	tatuses	Parts	lists	Token	Quic	k admir
Dra	ag a column head	er here to group	o by this column.								
L	Project number	Project	Name			Elec	ctrical	Flui	Mecha	ni	Create
=	Beispiel Projekt-	/ MDM	Beispielprojekt I	MDM2-P8-Sch	nittstelle						11/20/
=	44366105	Qualifi	Schulung Abnel	hmer			J				8/1/20

### 7. Universal approvals

### 7.1 Basics

To avoid single or special approvals in projects or MFLs for several devices universal approvals can be defined. These universal approvals must be added to projects or MFLs.

If a parts list is checked against approved devices, as well project and MFL approvals and universal approvals are checked.

Only the OEM can generate and edit universal approvals.

Universal approvals are usually employed for not replacement relevant devices, e.g.:

- standard parts
- production components without relevance for replacement
- fittings / fixing material without relevance for replacement

### 7.2 Universal approvals: structure of the detail view

The input fields are divided in two sections:

- Masking section: in these fields a masking instead of real data for the universal approval is defined. These fields will be checked in the approval check, e.g. manufacturer: Festo, order number: B-M7\*, article type: \*. All devices of the manufacturer Festo with an order number beginning with B-M7 are covered.
- 2. Describing section: in the describing fields additional information can be entered.

	Main Documents		×	
Masking section	Definition / Masking Manufacturer Order number Article type	Record     Target datasets     Masking       cord info     Target datasets         Feato		<ul> <li>The relevant parts list fields are :</li> <li>Manufacturer (Import)</li> <li>Order number (Import)</li> <li>Article type (Import)</li> <li>Standard (Import)</li> <li>Denomination (Import)</li> </ul>
Describing section	Name Techn. Descr. Documents Note	Undefined Zubehör Bindstopfen B 26805> >   Festo   B-M7"   *   *   *   *   *   / 1 / 1	+         +         -           +         +         -	

### 7.3 Universal approvals: syntax

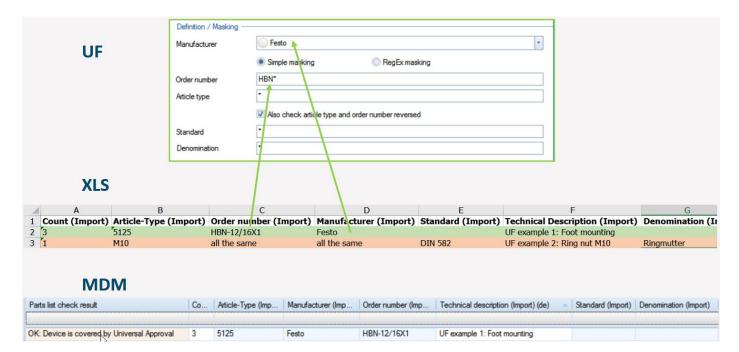
7.3.1 Simple masking:

Here the following wildcards are allowed:

- \* For any number of characters
- ? For one character

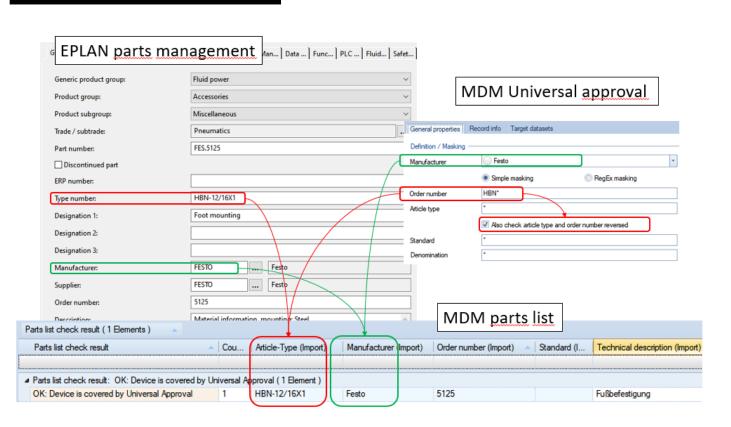
Special / additional characters are allowed and will not be regarded in the check.

#### Example:



# Material Data Manager MDM

# Quick guide for suppliers



**Advice**: Please note that in this example an approval matches, although the article type and order number are reversed. This is controlled by the checkbox in the mask of the universal approval definition.

### 7.3.2 RegEx masking:

In the masking of the order number, article type and standard only regular expressions (=RegEx) are allowed.

It is not possible in this quick guide to explain the whole potential of RegEx. Further informations concerning regular expressions can be found in the web (e.g.: <u>https://de.wikipedia.org/wiki/Regul%C3%A4rer\_Ausdruck</u>). Advice! Special / additional characters were not eliminated before checking, if RegEx masking is used.

#### Example:

UF M Or Ar	efinition / Masking — anufacturer rder number ticle type andard enomination	Sim	Manufacturer independe ple masking 1.2}\$ 0 check article type and \$?582\$ MUTTERIRingiautter)	RegE		ng	· ·		
XLS		( in the							
A B	(	С		D		E	F		G
1 Count (Import) Article-Type (Im	port) Order numb	er (Im	port) Manufactur	er (Import)	Stand	ard (Import)			Denomination (In
2 3 5125	HBN-12/16X1		Festo				UF example 1: Foot	mounting	
3 1 M10	all the same		all the same		DIN 58	2	UF example 2: Ring	nut M10	Ringmutter
MDM Parts list check result	Article-Type (Imp	Co	Manufacturer (Imp	Order number (	mp	Technical descri	iption (Import) (de)	Standard (Import	) Denomination (Impo
ſ									
OK: Device is covered by Universal Approval	M10	1	all the same	all the same		UF example 2: R	ing nut M10	DIN 582	Ringmutter

# Material Data Manager MDM

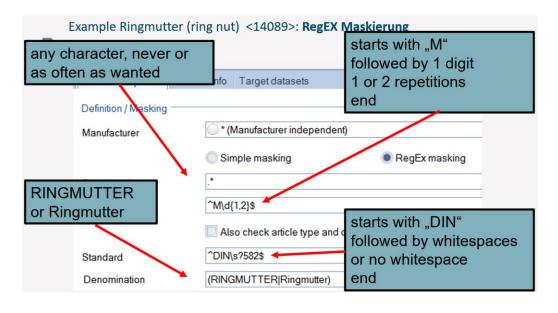
# Quick guide for suppliers

#### Example, regEx masking, Source EPLAN article

	EPLAN parts management
Gen Prices Free Attrib Mou	Acces   Tech   Docu   Manu   Data f   Funct   Housi   Gen   Prices Free   Attrib   Mou   Acces   Tech   Docu   Manu
Generic product group:	Mechanics Scheme: MDM V Ass
Product group:	General Row Description Value
Product subgroup:	General 79 80 Benennung (Import) Ringmutter
Trade / subtrade:	Mechanics 81 Norm (Import) DIN 582
Part number:	WUE.0395910
Discontinued part	General properties Rec MDM Universal approval
ERP number:	Definition / Masking
Type number:	M10 Manufacturer (Manufacturer independent)
Designation 1:	Ringmutter DIN 522 Stabl C15E verzinkt
Designation 2:	Simple masking
Designation 3:	
Manufacturer:	Article type ^M\d{1,2}\$
	Also check article type and order number reversed
Supplier:	Standard DIN\s?582\$
Order number:	0395910 Denomination (RINGMUTTER Ringnutter)
Description:	MDM parts list
Parts list check result (1 Elements )	
Parts list check result	Cou Article-Type (Inport) Manufacturer (Import) Order number (Import) Standard (I Denomination (Imp   Techn cal description (Import)
<ul> <li>Parts list check result: OK: Device is cover OK: Device is covered by Universal Appro</li> </ul>	

**Advice**: Please note that the entries / values in norm / standard and denomination are taken from the "free properties" of the article.

Explanation of the syntax using the example above:



### 7.4 Universal approval does not match

If the parts list contains devices which should be actually covered by an universal approval and the message "Device not found" occurs, the masking criteria of the universal approval are not fulfilled.

Important: please adjust the columns in the settings of the tab "Approvals" usefully, e.g.:

MDM-ID / manufacturer / order number / article type / technical descriptions / denomination / standard / note

		Documents Assigned		red statuses Parts lists Toker	Quick administration			
L.,	MDM Id 📃 👻	Manufacturer	Order number	Article type	Technical description	Denomination	Standard	Note
	< 🛛 🖌							
#	<10793>	* (Manufacturer inde	.*	^(\s)?\d{1,4}(-k)\d{1,4}(-k)\	Wellendichtringe allgemein:Artikeltyp beinhaltet: Wellendurc	(WELLENDICHT SIMME	(DIN ISO)\s?(3760 6194	
2	<10792>	* (Manufacturer inde	•	^\d{1,3}(,\d{1,2})?\s?(-k)\s?\	O-Ring allgemein:Artikeltyp beinhaltet: Innendurchmesser-Qu	(^O-RING(E)? RUNDSCH	(DIN ISO)(\s)?(3771 3601)	
4	<10791>	* (Manufacturer inde	•	(AIB).{3}	Bohrbuchsen nach Norm:DIN172;DIN173;DIN179;ISO4247	(BOHRBUCHSEI[bB]ohrb	^DIN\s?(172 173 179) IS	
#	<10790>	* (Manufacturer inde	•	(((G R)\s?(\d{1}(\/\d{1})?))((M	Schrauben allgemein:Artikeltyp beinhaltet: M[Zahl[mm]]x[Län	(SCHRAUBEN?[[Ss]chrau	(DIN EN ISO)\s?(1207 1	

With these settings all important columns concerning the device and the universal approval are visible and can be filtered or grouped.

The setting can be done in the ribbon "Settings / Filter".

8			(	Stinuctionenrodes			Approved record	de
File	View	Tasks / Requests	Main	Tasks / Req	uests	Main	Tasks / Requests	Settings / Filter
Colu n settings	Rows 1	Colds of Horn	2	20	Red. Status	3 2 3	Environmente de la constante d	

Save & Close	Position	Reset to default Column(s) visible Column(s) invisible	SortOrder	Close	
Position	- Column head	ing		Visible	1
D 1	Leve Indicato	or		V	1
1	2	or		V V	inter and
1 2	MDM	or		V V V	1
1 2 3	MDM ld Manufacturer	or			1
1 2 3 4	MDM Id Manufacturer Order number	or		<	1
1 2 3 4 5	MDM Id Manufacturer Order number Article type	scription		< < <	1
0 1 2 3 4 5 6 7	MDM Id Manufacturer Order number Article type Technical de	scription		<	1

### 7.4.1 Example: standard parts

In order to find the matching universal approval the standard part can be filtered in the column "Standard". After this the criteria can be checked and changed in the parts list data.

#### Example: You are searching for the definition of a feather key according to DIN 6885.

By filtering of the standard number in the column "Standard" the relevant universal approval can be found.

Technical description	Denomination	Standard	
		6885	- 🔀
Passfeder allgemein:Artikeltyp beinhaltet: Passfederform[Lee	(PA(SSIB)FEDER Pa(ssIB)f	(DIN ISO)\s	?(6885 2491)

A double click on the universal approval opens the detail view and the criteria can be checked.

Definition / Masking -					
Manufacturer	(Manufacturer independent)				
	Simple masking	RegEx masking			
Order number	•				
Article type					
	Also check article type and	order number reversed			
Standard	(DIN ISO)\s?(6885 2491)				
Denomination	(PA(SSIB)FEDERIPa(ssIB)feder	(FEDERKEIL Federkeil)			
Descriptive fields					

Device class	Undefined			
Name	Undefiniert			
Techn. Descr.	Passfeder allgemein: Artikeltyp beinhaltet: Passfederform[Leerzeichen]Abmaße Beispiel: A 6-6-16 Norm siehe Normfeld- Regulärer Ausdruck Benennung: Passfeder			

Further examples of typical standard parts which are included in universal approvals are available:

	Α	В	С	D	E	F	G
1 Co	unt (Import)	Article-Type (Import)	Order number (Import)	Manufacturer (Import)	Standard (Import)	Technical Description (Import)	Denomination (Import)
2 9		40x2 72 NBR 872	49075168	Freudenberg Sealing Technologies	DIN 3771	O-RING; 40x2 72 NBR 872; Innendurchmesser d1= 40 mm Ringdicke d2= 2 mm	O-Ring
3 3		egal	egal	egal	DIN 6885	Passfeder	Passfeder
4 2		M10	egal	egal	DIN 582	Ringmutter M10	Ringmutter
5 4		M4X40	0080440	Würth	ISO4762	Zylinderschraube Stahl 10.9, M4X40, ISO4762	Zylinderschraube
6 4		M4x40 10.9	0080440	Würth	ISO4762	Zylinderschraube Stahl 10.9, M4X40, ISO4762	Zylinderschraube
7 8		MB 12	65367101	Mädler	DIN 5406	Sicherungsblech DIN 5406, Typ MB 12 Innendurchmesser = 60 mm	SICHERUNGSBLECH
8 7		MU-DIN508-8-(A2K)-M10X12	446110	Würth	DIN 508 (ISO 299)	Mutter für T-Nuten / M10 / Stahl / Verzinkt M10X12	NUTMUTTER
9 5		SHB-ISO7089-200HV-(ZFSH)-D16	464140616	Würth	ISO 7089	SHB-ISO7089-200HV-(ZFSH)-D16	Scheibe
10 6		TM-A/B1	TM-A/B1	FKB	DIN3015	Tragschinenen.Mutter	Tragschienen-Mutter

#### Parts list import template

The fields highlighted in yellow match to the masking fields of the corresponding universal approval.

#### Result after importing the template

Parts list check result	Article-Type (Import)	Cou	Manufacturer (Import)	Order number (Import)	Standard (I	Denomination (Imp	Technical description (Import) (de)	Universal Approval ID
OK: Device is covered by Universal Approval	M10	2	egal	egal	DIN 582	Ringmutter	Ringmutter M10	<39325>
OK: Device is covered by Universal Approval	egal	3	egal	egal	DIN 6885	Passfeder	Passfeder	<39322>
OK: Device is covered by Universal Approval	TM-A/B1	6	FKB	TM-A/B1	DIN3015	Tragschienen-Mutter	Tragschinenen.Mutter	<39321>
OK: Device is covered by Universal Approval	MU-DIN508-8-(A2K)-M10X12	7	Würth	446110	DIN 508 (IS	NUTMUTTER	Mutter für T-Nuten / M10 / Stahl / Verzinkt M10X12	<39321>
OK: Device is covered by Universal Approval	M4X40	4	Würth	0080440	ISO4762	Zylinderschraube	Zylinderschraube Stahl 10.9, M4X40, ISO4762	<39334>
OK: Device is covered by Universal Approval	M4x40 10.9	4	Würth	0080440	ISO4762	Zylinderschraube	Zylinderschraube Stahl 10.9, M4X40, ISO4762	<39334>
OK: Device is covered by Universal Approval	SHB-ISO7089-200HV-(ZFSH)-D16	5	Würth	464140616	ISO 7089	Scheibe	SHB-ISO7089-200HV-(ZFSH)-D16	<39327>
OK: Device is covered by Universal Approval	MB 12	8	Mädler	65367101	DIN 5406	SICHERUNGSBLE	Sicherungsblech DIN 5406, Typ MB 12 Innendurc	<39341>
OK: Device is covered by Universal Approval	40x2 72 NBR 872	9	Freudenberg Sealing	49075168	DIN 3771	O-Ring	O-RING; 40x2 72 NBR 872; Innendurchmesser d1	<46855>

**Advice**: Please note that usually universal approvals already exist for standard parts. This means that an "request new device" for standard parts is no longer necessary.

### 7.4.2 Example: Icotek, Kabeleinführungsleiste, Bauform U

In order to find the matching universal approvals pointedly filtering and grouping is possible. After this the criteria can be checked and changed in the parts list data.

#### Example: You are searching the ICOTEK Kabeleinführungsleiste, Bauform U

Find the matching universal approvals by pointedly filtering and grouping.

- 1. Grouping by manufacturer
- 2. Filtering by universal approval

	1.0	irouping by manufactu	rer		
	/ /	2. Filtering by universa	al approval		
Prop	enties FTF	Documents Assign		l approval found	Token Quick administration
Manu	ufacturer (61 E	ements)	S. universa		
L.,	MDM Id	Manufacturer	<ul> <li>Order number</li> </ul>	Article type	Technical description
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🔺 Ma	nufacturer: Ico	otek (12 Elements)			
2	<2660>	lcotek	54???	KELU*	🔪 Kabeleinführungsleiste, Bauform U
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2	<5932>	lcotek	42???	KEL*	

Definition / Masking					
Manufacturer	Icotek				
	Simple masking	RegEx masking			
Order number	54???				
Article type	KELU*				
	Also check article type a	nd order number reversed			
Standard	•				
Denomination	•				
Descriptive fields —					
Device class	Undefined				
Name	Undefiniert				

Kabeleinführungsleiste, Bauform U

Techn. Descr.